

## Safe handling of oral anticancer agents

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## What do we mean by safe handling?



## Exposure with IV chemo



## Many Oral Agents in Clinical Use

Chemotherapy		Targeted agents
Busulfan	Lomustine	Dasatinib
Capecitabine	Melphalan	Erlotinib
Chlorambucil	Mercaptopurine	Gefitinib
Cyclophosphamide	Methotrexate	Imatinib
Etoposide	Procarbazine	Lapatinib
Fludarabine	Temozolomide	Sorafenib
Hydroxyurea	Thioguanine	Sunitinib
Idarubicin	Vinorelbine	<b>Immunomodulatory agents</b>
		Thalidomide
		Lenalidomide

## Patients prefer oral administration

- Avoids invasive procedures required for IV access (may cause discomfort & anxiety for patients)
- given in the patient's home - avoids hospital admission or waiting in busy day centres for IV chemotherapy administration
- offers patient a sense of control over treatment & interferes less with their daily lives

Payne SA. A study of QOL in cancer patients receiving palliative chemo. Soc Sci Med 1992; 35: 1505-9.  
Bardelmeijer HA et al. The oral route for the administration of cytotoxic drugs: Invest New Drugs 2000; 18: 231-41

## Medication Errors Involving Oral Chemotherapy

Saul N. Weingart, MD, PhD<sup>1,2</sup>, Julio Toro, RN, BSN<sup>1,3,4</sup>, Sylvia Bartel, RPh, MHP<sup>1</sup>, Jeremy Miransky, Maureen Connor, RN, MPH<sup>1</sup>

**BACKGROUND:** Given the expanding use of chemotherapy, errors in prescribing, dispensing, administration, and monitoring therapy-associated medication errors from a Medication Errors Reporting Program and MED, cancer centers, and also collected incident reports from their own center. They classified the type of error, the drug involved, and the potential for harm. **RESULTS:** Of the 99 adverse drug events, the most common medication errors involved wrong dose (38.8%), wrong drug (13.6%), wrong number of days supplied (11.0%), and missed dose (10.0%). The majority of errors (322) resulted in a near miss. 39.3% of reports involving the wrong number of days supplied resulted in adverse drug events.

99 adverse drug events: 20 serious or life-threatening, 52 significant, 25 minor

Most common medication errors involved: wrong dose (38.8%), wrong drug (13.6%), wrong number of days supplied (11.0%), and missed dose (10.0%).

Majority of errors (322) resulted in a near miss

39.3% of reports involving the wrong number of days supplied resulted in adverse drug events.

Conclusion: Ensuring oral chemotherapy safety requires improvements in the way these drugs are ordered, dispensed, administered, and monitored. Cancer 2010;000:000-000. © 2010 American Cancer Society.

## Prescribing errors - temozolamide

- physician order writing - 59.4% of errors
- death of a patient on a research protocol whose physician accidentally wrote a 10-fold overdose
- a covering physician misinterpreted the daily dose of temozolomide as the dose per square meter
  - overdose resulted in bone marrow suppression requiring blood product and factor support

## Dispensing errors -underdose

- Capecitabine errors common -various pill sizes and dosing algorithms
- prescription for 500 mg tablets, take “4 tablets twice daily for Days 1-14” was dispensed as 150 mg tablets, take 4 twice a day
- order for 1800 mg twice a day was dispensed as 800 mg twice a day
- Temozolomide - patient given 3 separate prescriptions & instructions to take every day 1x 100mg capsule, 2x 20mg capsules, and 3x 5mg capsules (total daily dose 155 mg)
  - pharmacist filled only the 5mg script (daily dose 15mg)

## Dispensing errors - overdose

- prescription written for lomustine single dose every 6 weeks
  - misread by pharmacist who dispensed 190 mg lomustine daily
  - patient died of complications of bone marrow suppression
- pharmacist dispensed a pack of 20 x 40mg lomustine capsules
  - instructions to take a single 160mg dose (ie only 4 capsules)
  - patient misunderstood instructions and took 4 capsules daily for 5 days

## US study

### Medication Errors Among Adults with Cancer in the Outpatient Setting

Kathleen E. Walsh, Katherine S. Dodd, Kala Seetharaman, Douglas  
Ann Von Woelke, G. Nabrud Usmani, David Ebert, and Jerry H. G.

## A B S T R A C T

**Methods**  
We retrospectively reviewed records from visits to three methods. Two physicians independently judged whether severity ( $\kappa = 0.78$ ), and listed possible interventions.

**Results**  
Of 1,202 adult patient visits, 112 (9.3%) were associated with a medication error (ME) ( $n = 22$ ; 95% CI, 12.6% to 26.9%) versus 1090 (90.7%) without a ME. Of the 112 errors had the potential to cause harm. The range in the rates of chemotherapy errors (0.3% to 14.5% per 100 visits in children) at different sites was large. Administration errors were often the most common type of error. The first reviewer was a physician and the second reviewer was a pharmacist. One writer at diagnosis and another adjusted dose errors were more common. The second reviewer was selected improved communication most often.

**Conclusion**  
Medication error rates are high among adult and pediatric suggest some practical targets for intervention, including ration administration in the clinic and home.

J Clin Oncol 27:891-897. © 2009 by American Society of Clinical Oncology

112 errors found  
7 % adult patient visits had medication error  
18.8% paediatric patient visits had medication errors.

15 errors lead to harm

Most common errors were administration – confusion between order written at diagnosis, and adjusted dose

## COMMUNICATION issues

# Risk

- oral chemotherapy is an expanding area of risk in oncology practice
- Need to develop safer practices for:
  - ordering
  - dispensing
  - administering
  - monitoring

### Program to Support Safe Administration of Oral Chemotherapy

By Ann M. Birner, PharmD, BCOP, Marilyn K. Bedell, MS, RN, OCN, Jean T. Avery, MBA, BSN, RN, and Marc S. Ernstoff, MD  
Dartmouth-Hitchcock Medical Center, Lebanon, NH

- 2001 multidisciplinary group set up to evaluate use of oral chemo in all settings
- RN led telephone contact program for all adult oncol & haem pts on oral CT
- Reviewed progress, dosing comprehension, ADR, supply issues etc

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JANUARY 2006 • www.iopasco.org

Problems documented	
Pharmacy did not dispense drug in daily dose packs if indicated	13
Incomplete/incorrect instructions on label of vial/bottle	12
Problems with insurance including co-payment	8
Pharmacy dispensed incorrect amount of drug	6
Patient misread/misinterpreted instructions on label	6
Patient noncompliant	6
Patient/family confused and need additional help to understand instructions	5
Clarified expected adverse effects and treatment plan	5
Patient still myelosuppressed, requiring chemotherapy to be held	2
Discrepancy between prescription and planned regimen per office note	1
Total No. of problems	64

**2007 – practice standards for oral chemotherapy hits the headlines**

**BMJ** **RESEARCH**

**Oral chemotherapy safety practices at US cancer centres: questionnaire survey**

Saul N. Weingart, vice president for patient safety, Jonathan Flug, medical student, Daniela

**WHAT IS ALREADY KNOWN ON THIS TOPIC**

Although oncologists prescribe oral chemotherapy for many indications, little is known about associated safety practices

**WHAT THIS STUDY ADDS**

Few of the safeguards in routine use for infusion chemotherapy have been adopted for oral chemotherapy

**UK alert**

**NHS**  
National Patient Safety Agency

**Rapid Response Report**

NPSA/2008/RRR001

From reporting to learning 22 January 2008

**Risks of incorrect dosing of oral anti-cancer medicines**

The National Patient Safety Agency (NPSA) is alerting all healthcare staff involved in the use of oral anti-cancer medicines of potentially fatal outcomes if incorrect doses of these medicines are used. These oral anti-cancer medicines are increasingly being used in hospitals and community settings. Healthcare practitioners prescribe, dispense or administer these oral medicines and bypass the normal safeguards used for injectable anti-cancer medicines.

The NPSA has received reports of three recent deaths and a further 400 patient safety incidents concerning oral anti-cancer medicines between November 2003 and July 2007. Half of these reports concern the wrong dosage, frequency, quantity or duration of oral anti-cancer medicines. It is also likely that there are substantial numbers of unreported incidents.

**The “ideal” oral chemo patient**

- good communications skills (or have responsible, committed family member who can communicate on behalf of the patient)
- willingness & ability to adhere to instructions
- intellectual discipline & emotional wherewithal to commit fully to the program

Keeping pace with oral chemotherapy. Barefoot et al Oncology Issues May/June 2009

**Patients should be assessed**

- understanding the importance of the therapy to their disease
- potential treatment side effects
- how they will fit therapy into their schedule
- can they swallow pills and/or liquids
- do they normally miss doses of other meds
- where they obtain their meds, & how they pay

**Patients' perspectives & safe handling of oral anticancer drugs at an Asian cancer center**

Alexandre Chan, Yumei Cynthia Leow, Mui Hian Sim, Singapore

- interviewer-administered survey at outpt pharmacy NCC Singapore 2008
- studied cancer patients' perspectives of oral anticancer drugs & behaviour re storage, handling & administration
- 126 patients had received at least one cycle of oral cancer tx or been taking oral anticancer agents continuously for 3 months
- median age 58 (range 31—85 yrs)

### Patients' perspectives & safe handling of oral anticancer drugs at an Asian cancer center

Alexandre Chan, Yumei Cynthia Leow, Mui Hian Sim, Singapore

- capecitabine (~40%), tamoxifen (23%), aromatase inhibitors (18%), gefitinib (9%), imatinib (3%)
- > 90% pts self-administered
- 94% reported no difficulties in adherence
- 48% habitually washed hands after taking their anticancer drugs but only 2 patients on capecitabine habitually used gloves
- need to improve patients' understanding of storage, handling & safe administration of oral anticancer drugs

### Australian Standards

#### PRACTICE STANDARDS

#### SHPA Standards of Practice for the Provision of Oral Chemotherapy for the Treatment of Cancer

SHPA Committee of Specialty Practice in Cancer Services

*These guidelines are standards of professional practice and not standards prepared by Standards Australia. They are not legally binding.*

SHPA Committee of Specialty Practice in Cancer Services, Christine Carrington (Co-Chairman), Peter Gilbar (Co-Chairman), Jeanette Wintraaken  
Address for correspondence: Christine Carrington, Division of Cancer, Princess Alexandra Hospital, Woolloongabba Qld 4102, Australia  
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J Pharm Pract Res 2007; 37(2): 149-52

#### PRACTICE STANDARDS

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- prescription verification, dispensing and patient education
- by a pharmacist with **appropriate training & skills** in cancer chemotherapy as defined by SHPA Stds
- label with the total dose required
  - If patient to take 2 different strengths to make up the dose (e.g. capecitabine 150 mg and 500 mg) must be labelled with the number of each tablet to take and the total dose
- highlight different strengths aid patient understanding
- all boxes/bottles must contain a label
  - never taped together with a label on one box

### SHPA -Prescription Verification

- chemotherapy must be prescribed in the context of a referenced protocol, ideally on a specifically designed chemotherapy prescription form
- prescriptions must state clearly for each course
  - the drug
  - dose
  - route & frequency
  - intended start date, duration of treatment, and where relevant, the intended stop date
- pharmacists must have access to a documented treatment plan and to full copies of the relevant protocol

### Clinical check

- ensure prescribed doses, treatment intervals & administration details are appropriate to the patient's demographics, tumour type, haematological & biochemical profile, organ function & treatment protocol;
- verify maximum & cumulative doses of all chemotherapy prescribed are not exceeded;
- check that all chemotherapy drugs listed in the protocol have been prescribed including those to be administered by other routes;

### Clinical check

- check relevant supportive drugs are prescribed and are appropriate for the protocol, the length of the course and the patient e.g. antiemetics, GCSF etc
- be aware of the toxic and therapeutic effects of the medicine and identify interactions with other drugs;
- ensure supplied in timely manner according to the patient's treatment plan;
- verify with original prescriber any anomalies identified during this checking process. Incorrect or missing details must be corrected by the prescriber prior to dispensing

### Second check

- a second independent check to verify all prescribing & dispensing details
- second check must include a clinical check, label check, contents check and a check to ensure the correct number of tablets has been supplied

### The pharmacist

- Use a specialist pharmacist with 'appropriate' skills in cancer chemotherapy to supply and counsel the patient
- The pharmacist must be COMPETENT for the job
  - demonstrated knowledge, training and skills in cancer chemotherapy appropriate to the task
- Staff with insufficient knowledge or experience in cancer treatment must NOT be delegated to manage the supply of oral chemotherapy
- Restrict supply to 'accredited' hospitals

Do you meet these Standards?  
Many Australian hospitals do not.

### Australian public hospital study

#### Oral Chemotherapy

*Compliance with Practice Standards in a General Dispensary*



Robert McLauchlan  
Austin Health  
Melbourne

### Australian public hospital study

- In Australia large public hospitals have general pharmacist staff in dispensaries
- survey to assess attitudes of dispensary staff to supply of oral chemotherapy
- confidence and behaviour patterns
- awareness of resources
- education

R. McLauchlan, Austin Health, Australia

### Survey results

- Lack of Confidence Among Staff
- Significant Proportion of Staff Seek Advice/Reassurance from Specialist Pharmacist
- Handling of New vs Repeat Prescription Very Different
- 14% of Staff Would Not Dispense on Weekend
- Demand for Education

R. McLauchlan, Austin Health, Australia

### Strategy

- Educate Staff on Use of Resources
- Incorporate Checklist for Each Episode
- Documentation of Dispensing
- Assess Compliance and Refine Strategy

R. McLauchlan, Austin Health, Australia

## Policy

- Drugs Included
- Restrict Staff
- Inpatient / Outpatient Supply
- Mandatory Checks
- Quantities Supplied
- Labelling
- Checking Procedures
- Counselling
- Documentation

Austin Health Pharmacy Department  
Checklist for Supply of Oral Chemotherapy

Purpose

- To provide a written procedure and checklist for pharmacists supplying oral chemotherapy. The policy applies to the provision of oral chemotherapy to inpatients, outpatients and on discharge.
- To highlight medications included by the requirement as anti-emetics, analgesics, anti-nausea and anti-vomiting, and the inclusion and exclusion of these medications, except for the provided list.

Oral Chemotherapy Medications List

Oral chemotherapy is defined as chemotherapy that has systemic activity, but is administered to cancer patients in the oral route.

For the purposes of this policy, the following drugs are considered to be oral chemotherapy. Some preparations must be taken in the form of a tablet or capsule.

Drug Name	Formulation
Capecitabine	Tablets
Cisplatin	Tablets
Docetaxel	Tablets
Etoposide	Tablets
Fluorouracil	Tablets
Leucovorin	Tablets
Methotrexate	Tablets
Procarbazine	Tablets
Tamoxifen	Tablets
Vincristine	Tablets
Vinorelbine	Tablets
Docetaxel	Tablets
Fluorouracil	Tablets
Leucovorin	Tablets
Methotrexate	Tablets
Procarbazine	Tablets
Tamoxifen	Tablets
Vincristine	Tablets
Vinorelbine	Tablets

Approved by: \_\_\_\_\_ Date: \_\_\_\_\_

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R. McLauchlan, Austin Health, Australia

## Australian public hospital study

- Completed 100 dispensings
- Significant improvement
- Further resources and ongoing project planned
- What happens in other large public hospitals or private hospital clinics?
- What happens in Asia?

R. McLauchlan, Austin Health, Australia

## ASCO/ONS Chemotherapy Administration Safety Standards

17. All patients who are prescribed oral chemotherapy are provided written or electronic patient education materials about the oral chemotherapy before or at the time of prescription.

- A. Patient education includes the preparation, administration, and disposal of oral chemotherapy.
- B. The education plan includes family, caregivers, or others based on the patient's ability to assume responsibility for managing therapy.

*Patient education materials should be appropriate for the patient's reading level/literacy and patient/caregiver understanding.*

J Clin Oncol 2009 27:5469-5475

## Patient Counselling/Education

- patient on IV chemo has education by the ward/day chemo nurse or pharmacist
- patient on ORAL chemo needs:
  - specific, detailed instructions about what to do, what to expect, managing side-effects, who and when to call for help
  - written information - allows them (&/or carer) to re-read & absorb information later
  - adequate time to ask questions

## What are the issues? Patient Education

- Even MORE essential as at home PATIENT is in charge NOT the oncology nurse
- Patients need effective, patient-focused education about their therapy
- e.g. written take-home information, diaries, guidelines for dose reduction in case of adverse events and side-effect support kits

## What are the issues? Patient Education

- need to know:-
  - How many to take  
May be in 2 or more different containers, different strengths to combine to get correct dose
  - When to take  
Before/after food; Every day; twice a day; 2 weeks on 1 week off; one dose Day 8 only



### What are the issues? Patient Education

- How to store
  - fridge, room temp, car glovebox
  - SAFE storage away from kids
- Is blood result required BEFORE they take dose
- Do they phone someone, or does someone phone them
- Side effects – what are they and how to manage
- Do they continue or stop if develop side effects
- WHEN and WHO to call if they run into problems

### Patient Education: The patient needs to know

- When and how to obtain further supplies
- What role their GP/community nurses play in their treatment
- Possible interactions with other drugs, supplements or herbal remedies

### Medication Adherence

- Patient compliance to any medication regimen is variable & not easily predicted
- a number of factors identified as leading to non-compliance
  - Complex treatment regimens
  - Side effects of medication
  - Chronic long term administration
  - Inadequate supervision

### Unintentional non adherence

#### Patient problems

- cannot open packaging
- cannot take tablets or capsules e.g. swallowing difficulties in patients with head & neck cancer
- nausea & vomiting
- confused, or forgetful

### Minimising unintentional non-adherence

- ensure **unintentional non adherers** are given minimal opportunity for misadventure
  - Use a pharmacist with 'appropriate' skills in cancer chemotherapy to supply and counsel
  - Ensure the provision of appropriate education and information with follow up
  - Provide minimal supplies

### Patient information & education

- Clear unambiguous labels on containers
  - Drug name, dose, frequency, duration of treatment
  - Containers of the same strength CLEARLY annotated
  - Containers of the same drug but different strength CLEARLY annotated
- Expected adverse effects & how to manage
- What to do about missed doses
- Use of antiemetics & other therapy
- Drug interactions
- Provision of verbal AND written information

### Written & verbal information

- Consider the patients needs, abilities , literacy and culture
- Are there any daily rituals that may help them remember to take the medication
- Provide written medication guides and instructions
- Labelling on the container may be insufficient space to be used alone as an instruction

### Written & verbal information

- Many people identify with pictures rather than text
- Provide customised instructions such as a calendar or diary
  - eg highlighted dates to help patient remember the schedule & a diary with a symptom management log
- Many patients like a reminder system

Raehl CL, et al. Individualized drug assessment in the elderly. Pharmacotherapy 2002; 22: 1239-48

### Minimise Supplies

- **DO NOT ISSUE repeats**
  - Adds to the confusion if drug is stopped or dose is changed
  - Give the patient only what is needed for that cycle and don't dispense a repeat **UNLESS** you are absolutely certain it is appropriate

### Minimising Supplies

- **DO NOT ISSUE whole patient packs**
  - Dose & quantities vary according to BSA, the specific protocol, side effects etc
  - for patient requiring less than whole pack, supply of original container can lead to confusion & potential overdosing
  - in Australia PBS encourages original pack & repeats
  - SHPA Standards say:
  - If a whole pack is issued then the following label must be added: *You will have xxxx number of tablets remaining at the end of this course. Please return unused tablets to your pharmacist for destruction or for use for your next course of chemotherapy*

### Monitoring adherence

- Discuss the diary record with the patient on subsequent visits
- Ask patients to return medication containers for 'pill' counting
  - Monitor for unexpected toxicities and no toxicities

### Reasons for non adherence

- Side effects
- Patients wants a 'drug holiday'
- Patients does not believe in the treatment
- Patients thinks they know better- may take more or less then the prescribed dose
- Regimen doesn't fit in with lifestyle, rituals or culture
- Deliberate overdose



### Deliberate non adherence

- Pay attention to the person, their perceptions, their understanding of their illness and their medicines
  - Don't just tell, discuss
  - Question the patient about themselves and family life
  - Explain the consequences of non compliance
  - Re-question patient understanding
  - Look for signs of potential non compliance

### Oral Chemotherapy: Adherence Strategies

- Prescriptions
  - reviewed by clinical pharmacist
  - Medication given by clinical pharmacist to patient
    - Reduce potential for patients not collecting medication due to access barrier
  - Medications supplied in dose administration aids if needed
  - Dispensed sufficient quantities for **single** cycle only



The Alfred Hospital, Victoria, Australia

### Oral Chemotherapy: Adherence Strategies

- Patient education
  - Completed by clinical pharmacist
  - Chart format with 14 languages available
  - Written protocol specific information provided
- Medication reconciliation
  - Performed by clinical pharmacist for all inpatient and outpatient oncology patients

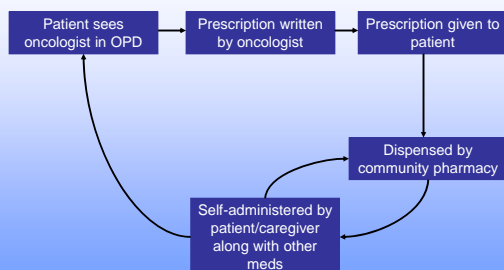
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### Oral Chemotherapy: Adherence Strategies

- Monitoring
  - Phone reminders made to patient if needed
  - Electronic containers available
  - Pill count
  - Self-patient report
  - Dispensing report
    - Reviewed by clinical pharmacist

The Alfred Hospital, Victoria, Australia

### Oral Chemotherapy



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### Adherence Strategies

